

***FY2016 Semi-Annual Consolidated
Financial Results
-Supplementary Notes-***

INDEX	Page
1. Consolidated Financial Statement	1~2

**November 11,2016[Friday]
Calsonic Kansei Corporation
Code No : 7248**

**For inquiries, please contact : Mr.Atsuhiko Akiyama General Manager
Financial Strategy & Planning Group Tel 81-(0)48-660-2111**

Statements of Income - Consolidated Result
Calsonic Kansei Corporation

	Result of FY15 1st half	Result of FY16 1st half	Increase/Decrease	Result of FY15	FY16 Forecast	Increase/Decrease
US \$	121.9	105.2	(16.7)	120.2	105.0	(15.2)
Euro	135.1	118.0	(17.1)	132.6	120.0	(12.6)

[Oku yen]

	FY15 1st half Result	FY16 1st half Result	Increase/Decrease	FY15 Result	FY16 Forecast	Increase/Decrease																					
Net sales	5,073	4,742	(331)	10,533	10,000	(533)																					
Operating Income	169	186	17	382	390	8																					
[% of sales]	3.3%	3.9%	0.6%	3.6%	3.9%	0.3%																					
Ordinary Income	182	187	5	344	370	26																					
[% of sales]	3.6%	3.9%	0.3%	3.3%	3.7%	0.4%																					
Profit attributable to owners of parent	115	125	10	225	250	25																					
[% of sales]	2.3%	2.6%	0.3%	2.1%	2.5%	0.4%																					
Net Income per Share[yen]	43.00yen	46.53yen	3.53yen	84.05yen	93.32yen	9.27																					
Net sales by Region																											
Japan [Calsonickansei & Domestic Subsidiaries]	1,703	1,672	(31)	3,449	3,700	251																					
America subsidiaries	2,073	1,875	(198)	4,262	3,850	(412)																					
Europe subsidiaries	583	573	(10)	1,262	1,200	(62)																					
Asia subsidiaries	1,047	914	(133)	2,223	1,900	(323)																					
Sub total	5,406	5,034	(372)	11,196	10,650	(546)																					
Consolidation Adjustments	(333)	(292)	41	(663)	(650)	13																					
Total	5,073	4,742	(331)	10,533	10,000	(533)																					
Operating Income by Region																											
Japan [Calsonickansei & Domestic Subsidiaries]	25	1	(24)	64	-	-																					
America subsidiaries	78	105	27	160	-	-																					
Europe subsidiaries	4	9	5	12	-	-																					
Asia subsidiaries	66	68	2	148	-	-																					
Sub total	172	184	12	383	-	-																					
Consolidation Adjustments	(2)	2	4	(1)	-	-																					
Total	169	186	17	382	390	8																					
<table border="0" style="width: 100%;"> <tr> <td style="width: 70%;"></td> <td style="text-align: right;"><FY15 1st half vs FY16 1st half></td> <td style="text-align: right;">[Oku yen]</td> </tr> <tr> <td></td> <td>[Positive Effect]</td> <td></td> </tr> <tr> <td></td> <td>Forex</td> <td style="text-align: right;">(33)</td> </tr> <tr> <td></td> <td>Volume & Mix</td> <td style="text-align: right;">40</td> </tr> <tr> <td></td> <td>Cost reduction</td> <td style="text-align: right;">29</td> </tr> <tr> <td></td> <td>Fixed cost</td> <td style="text-align: right;">(22)</td> </tr> <tr> <td></td> <td>Others</td> <td style="text-align: right;">3</td> </tr> </table>								<FY15 1st half vs FY16 1st half>	[Oku yen]		[Positive Effect]			Forex	(33)		Volume & Mix	40		Cost reduction	29		Fixed cost	(22)		Others	3
	<FY15 1st half vs FY16 1st half>	[Oku yen]																									
	[Positive Effect]																										
	Forex	(33)																									
	Volume & Mix	40																									
	Cost reduction	29																									
	Fixed cost	(22)																									
	Others	3																									
Capital Expenditures	74	71	(3)	257	250	(7)																					
Depreciation	127	116	(11)	253	245	(8)																					
R&D Expenses	147	147	0	292	315	23																					
Total Assets	4,624	4,227	(397)	4,386	-	-																					
Shareholders' Equity	2,195	2,121	(74)	2,167	-	-																					
[Shareholders' Equity Ratio%]	44.7%	47.2%	2.5%	46.5%	-	-																					
Net Cash	144	478	334	451	-	-																					

Net sales Consolidated Result

Calsonic Kansei Corporation

• Net sales by Customers

[Oku yen]

Group	Result of FY15 1st half		Result of FY16 1st half		Increase/Decrease		Result of FY15	
	Oku yen	%	Oku yen	%	Oku yen	%	Oku yen	%
Nissan Motor	4,262	84.0	4,051	85.4	(211)	(5.0)	8,856	84.1
Isuzu Motor	237	4.7	219	4.6	(18)	(7.6)	502	4.8
Suzuki Motor	55	1.1	53	1.1	(2)	(3.6)	107	1.0
Renault	71	1.4	71	1.5	0	0.0	165	1.6
Mitsubishi Motor	38	0.7	36	0.8	(2)	(5.3)	107	1.0
Fuji Heavy Industries	43	0.8	49	1.0	6	14.0	89	0.8
Mazda Motor	16	0.3	34	0.7	18	112.5	61	0.6
Land Rover	21	0.4	17	0.4	(4)	(19.0)	44	0.4
Others	330	6.6	212	4.5	(118)	(35.8)	602	5.7
Total	5,073	100.0%	4,742	100.0%	(331)	(6.5)	10,533	100.0%